

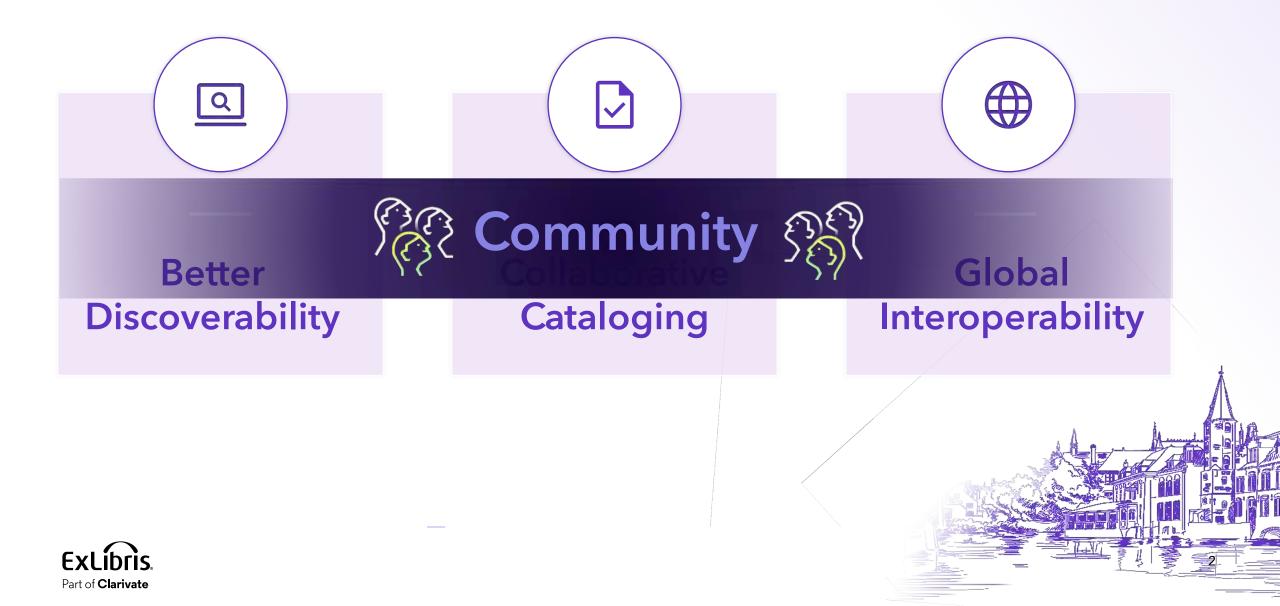
Unlocking BIBFRAME

Practical Insights from Alma and Primo



Adina Marciano and Margarita Perez-Martinez | September 2024

Making it Work... Together



Thank You, Linked Data Focus Group!









National Agricultural Library U.S. DEPARTMENT OF AGRICULTURE









Harvard P

Princeton



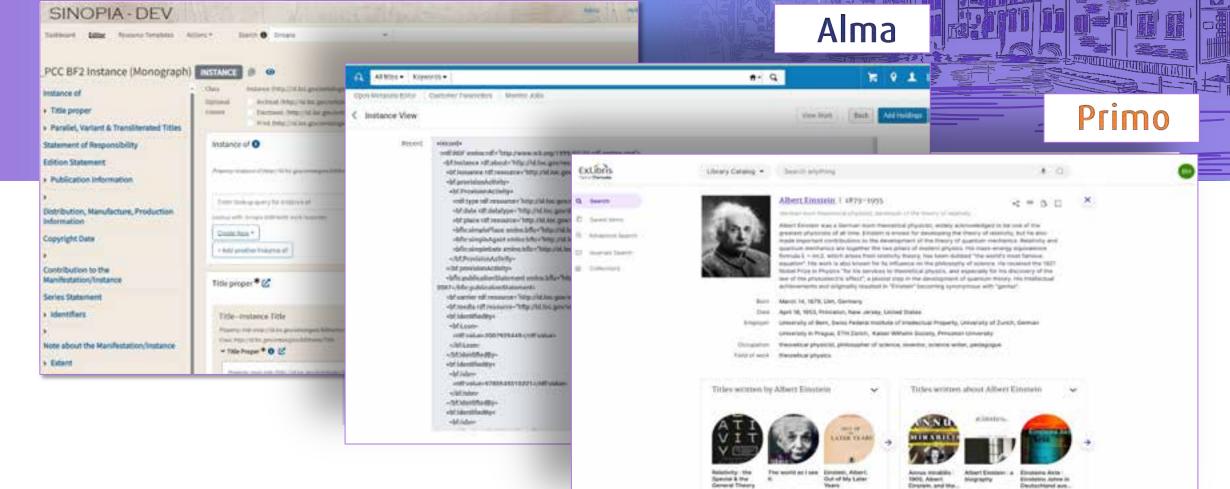




The Goal: End-to-End Workflow

From Sinopia, via Alma to Primo

SINOPIA



stored Prophy.

Scharts, anger

Report Addisord

Janet Orkino think- Ampula Summy lattill. Youthout bourdering

Contention Base April Many April 1 (1994) Base April 1 (1994) Base April 1 (1994) Base April 1 (1994) 12 12



Stages of Support for Linked Open Data



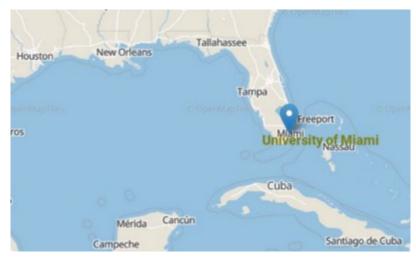
Enhance existing capabilities

Support core functionalities











- Private university founded in 1925.
- Located in Miami, FL USA
- 19,000+ students
- UM Libraries:

Architecture, Business, Medical, Music, Marine Science, Interdisciplinary (Main Library) and **LAW**.

4.5 million active titles





Being Part of the Focus Group

- Work collaboratively with Ex Libris and be part of the development process.
- Group members (11 institutions) met twice a month for a year (June 2023-May 2024) via TEAMS. Currently, we meet once a month and there are two new members.
- Each institution defined the catalog scope and cataloged it in Sinopia Dev.
- Test Sinopia-BIBFRAME records in Alma and Primo Sandbox.
- Give feedback on the workflows, needed fixes, and critical enhancements
- Participate in discussions about new developments and functionalities
- Contribute to the implementation of making ALMA a linked data environment



Pilot Project at the UMiami Law Library What works?

Law Library BIBFRAME pilot project collection:

Print monograph records from our Faculty Publication collection.

- 1. Re-cataloged MARC titles in Sinopia-BIBFRAME using the print monograph template
- 2. Integrated Sinopia with ALMA Sandbox via API
- 3. Exported BIBFRAME records (Work and Instance) from Sinopia to Alma Sandbox
- 4. Worked with BIBFRAME records in ALMA Sandbox, like any other MARC record. Added holdings, items, placing orders and perform the rest of the cataloging tasks.
- 5. Visualized BIBFRAME records in Primo VE Sandbox.
- 6. Published BIBFRAME as MARC in OCLC
- 7. ALMA's new feature: INFOCARD enhances the discoverability of authors and contributors in ALMA and PRIMO.



Pilot Project at the UMiami Law Library What doesn't work yet?

• Alma lacks an integrated Linked Data editor.

BIBFRAME record can't be edited in the ALMA metadata editor. Any update needs to be done in Sinopia and then exported again to ALMA.

- Normalization Rules
- Punctuation
- Import Embedded Order Records (EOD) for BIBFRAME records
- Publish BIBFRAME as BIBFRAME in OCLC
- Export items from Sinopia to ALMA
- BIBFRAME records batch cataloging





BIBFRAME Support for Existing Workflows in Alma





Open platform

- APIs for BIBFRAME work and instance
- BIBFRAME in SRU (as BIBFRAME and as MARC)

-Q

Search

- Standard indexes
- Work URI (parent URI)
- Instance URI (title URI)
- Person Entity

•
•

Resource Management

- Add to sets (hybrid or single metadata format)
- Add to portfolio
- Add holdings and item
- Publish as MARC and as BIBFRAME

(::

Fulfillment and Acquisitions

- Add PO lines
- Lend to patron



Discovery

- Discoverable in Primo
- New Dedup keys
- New FRBR keys

Analytics

- Support for instance
- Support for work

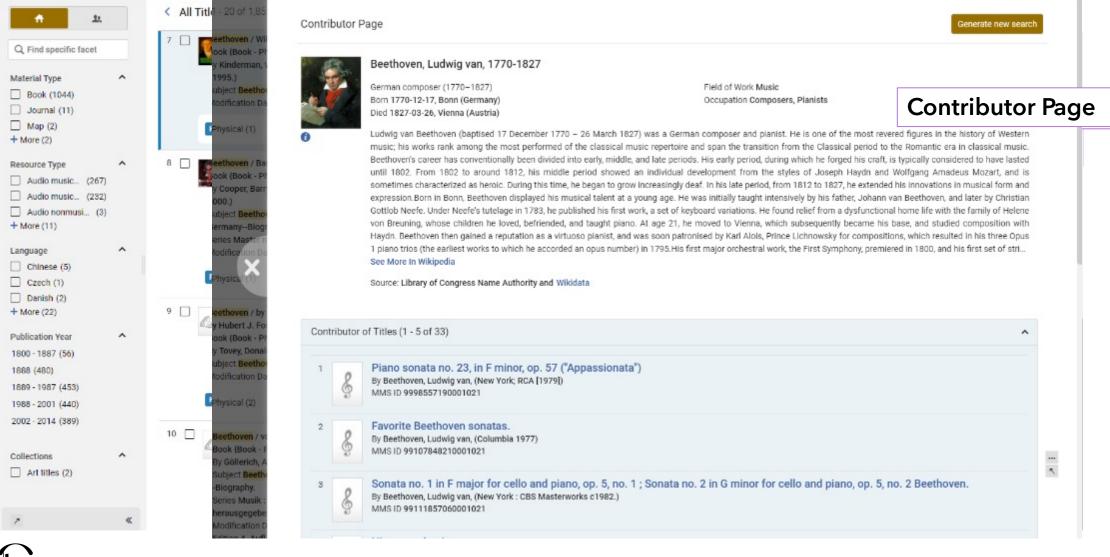


So, What's Next?



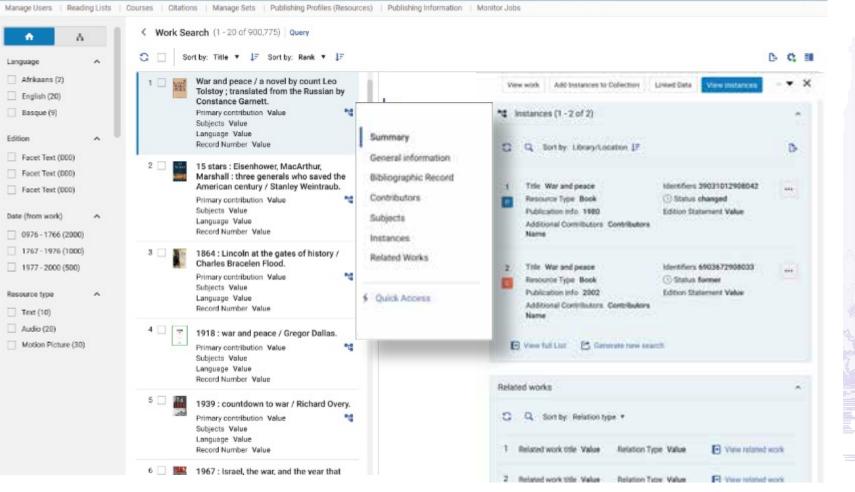


Linked Open Data Functionalities For All Formats - Alma





Work Search







Note: The image is for illustrative purposes only

Work Consolidation with Al

- Using the work search as a platform for title matching and consolidating titles into works.
- Title Match for MARC and BIBFRAME
 - For duplication prevention, comparisons, copy cataloging, inter-library loans, weeding, retention, transitioning into full BIBFRAME and more
- Work Creation
- Today rule-based, Tomorrow Al







Linked Open Data Form Editor Our Goal

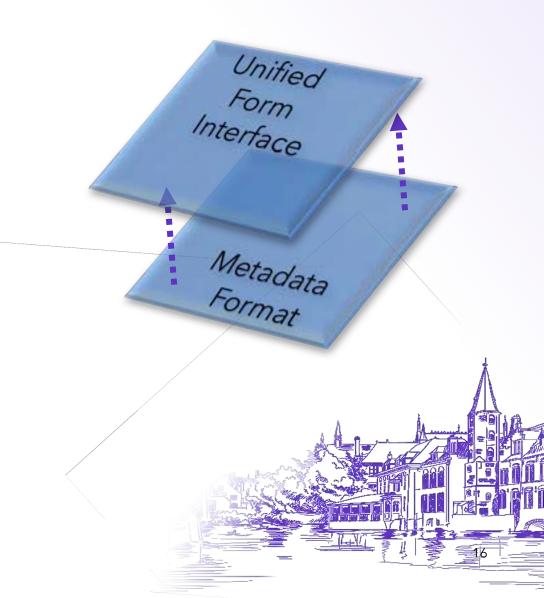
- Integrated form editor with resource management workflows
- Easy and flexible user interface
- Based on external ontology
- Display focus on labels
- Additional ontology metadata one click away





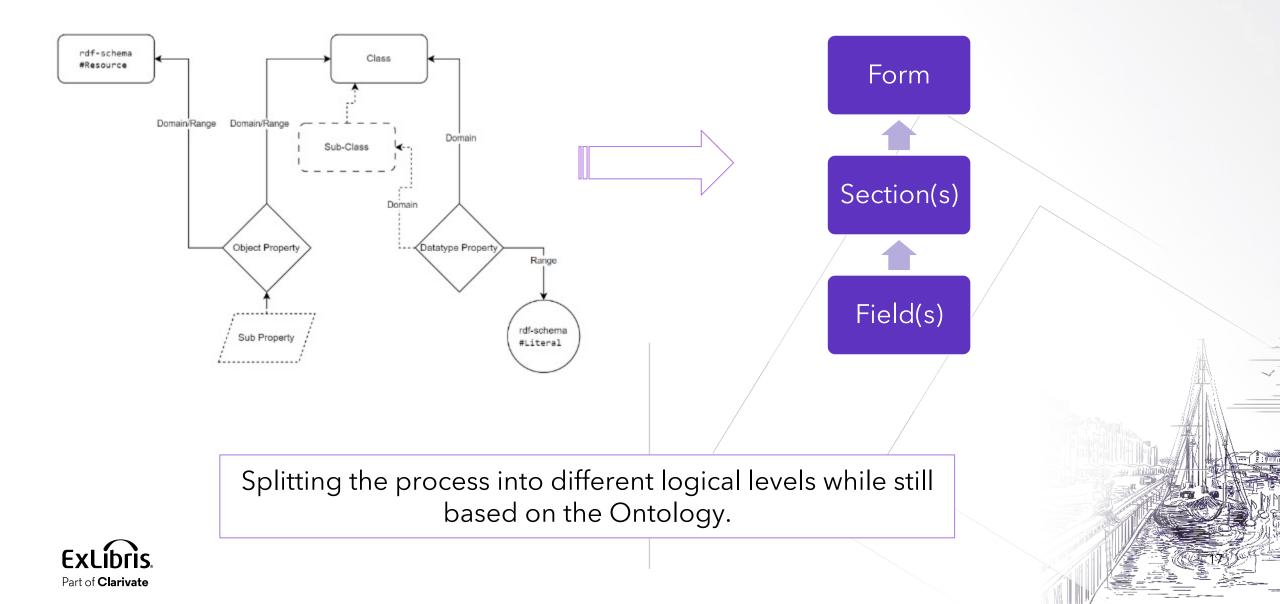
Linked Open Data Form Editor Our Approach

- A unified form interface with minimal changes between metadata formats.
- Optimal workflow best suited for catalogers.
- The ontology helps define the form (what attributes are used and the relation between them).





Form Creation: Ontology-Based

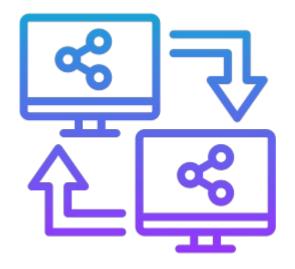


Where Do the Challenges Lie?





Interchange and Interoperability



Conversion between formats



Eco-System performance



Eco-System Performance



Caching and Labels



Lookups for manual use









Supporting Multiple Formats

- Alma is and will continue to be a multi-format system.
- With the help of the community, we plan to support additional formats.
- Alma will provide the infrastructure and the community will provide the mappings of the different ontologies.



Shifting from Innovators to Early Adopters

Showing the Benefit

Improving Workflows Simplifying Functionality



Thank You.

adina.marciano@clarivate.com mperezm@law.miami.edu



© 2024 Clarivate

Clarivate and its logo, as well as all other trademarks used herein are trademarks of their respective owners and used under license.